



SICO Investment Banking

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APM Initial public offering (funded subscription)



1st

Listed real estate investment trust (REIT)



1st

Perpetual security issued in Bahraini Dinars



1st

Listed share swap for 100% of a target's shares

SICO Investment Banking is a market leader in the Kingdom of Bahrain, backed by a team of highly-experienced professionals and the Bank's ability to offer a comprehensive suite of tailored financial services. For over two decades, SICO Investment Banking has been the trusted partner for regional corporations and key public sector clients due to its unmatched, on-the-ground knowledge of the Bahraini market and its investment landscape.

Having executed deals across a wide spectrum of sectors, including construction, tourism, real estate, telecoms, banking, insurance, and consumer finance, SICO Investment Banking has made a name for itself as the go-to house in the Bahraini market for equity and debt capital market transactions, M&A deals, and advisory services. From arranging primary and secondary issuances to deal structuring, valuations, and corporate and family business advisory services, SICO Investment Banking is renowned for its insights, textbook execution, and a flexible platform that can offer innovative and fit-for-purpose solutions.





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○
1997

○
1998

○
2003

○
2005

Bahrain Duty Free

Privatization through an IPO
First privatization through an IPO in the Kingdom of Bahrain

Arab Insurance Group

Initial Public Offering
Largest IPO on the Bahrain Bourse at the time with total offer of USD 290 million

Investment Banking

Equity & Debt (/en/equity--debt?Language=en)

M&A Advisory (/en/advisory?Language=en)

REIT (/en/reit?Language=en)

IPOs (/en/ipos?Language=en)

Licensed as a conventional wholesale bank by the CBB

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(https://www.instagram.com/sico_bank/)

(<https://www.linkedin.com/authwall?>

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