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M&A Advisory

The team has played the role of lead advisor on key transactions and provided guidance on valuation, optimal capital structures, distribution policy, liquidity, cost of capital, corporate governance, and restructuring.

SICO Investment Banking provides boutique M&A advisory services focused on the GCC region, helping clients make some of the most important strategic decisions and transactions. Since 2006, the firm has been active in a wide range of strategic M&A transactions, including asset purchases and dispositions worth over USD 1.5 billion. With in-depth knowledge of the region and an unparalleled reputation for the quality of its independent advice, SICO is the ideal partner for clients interested in acquiring or disposing of strategic stakes in listed and private assets in the GCC.

Landmark Transactions



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